



## Thomas G. Snow

Senior Vice President

John G. Ullman & Associates, Inc.

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***Tom often refers to himself as a “financial jack of all trades”. Those who know him well are acutely aware that his high levels of expertise, as well as his substantial years of experience in the financial world, go far beyond what the phrase implies.***

### Credentials

- Rochester Institute of Technology, MBA, Accounting & Finance
- Rutgers University, Stonier Graduate School of Banking
- Hobart College, BA, Economics
- 30+ year veteran in Financial Services

### Community Service

- Tom currently serves on the Board of Trustees of the Glenn H. Curtiss Museum and the Rockwell Museum of Western Art
- Spark Plug Award—Community Foundation of Elmira-Corning Area

### Background

Tom brings to his clients and colleagues at John G. Ullman & Associates, Inc. a substantial depth and breadth of experience in the financial industry. This analytical background enables him to fit together the pieces of even the most complex financial puzzles in relation to each other and to a larger perspective. Tom lives at Keuka Lake with his wife, Karen Meriwether, and enjoys the visits of their children and grandchildren.

### Areas of Expertise

- Investment Management
- Stock Option Planning
- Retirement Planning
- Survivorship Analysis
- Estate Planning

