



Sarah J. Creath, CFP®
Account Executive

John G. Ullman & Associates, Inc.
51 East Market Street
Corning, New York 14830
Phone (800) 936-3785 Ext. 142
Fax (607) 936-8361
creaths@jgua.com

By taking on the sometimes complicated task of managing her clients financial lives, Sarah is thrilled when her clients lives are simplified and clarified. As a CFP professional, Sarah's experience and objectivity allows her to see opportunities that might otherwise be overlooked.

Credentials

- Siena College, BA, Political Science, Presidential Honors
- Certified Financial Planner® Practitioner

Personal Information

- Recipient of JGUA's 2010 Benjamin S. Williams Award
- Recipient of The Conservator Award presented by Spencer Crest Nature Center (2008)
- Mother of two sets of twins (Ages 6 & 3)
- Past Vice President of Corning Country Club

Background

Sarah believes strongly that the key to any successful relationship is mutual trust. With honesty and integrity the cornerstones of her parents' influence on her life, she feels fortunate to have joined JGUA because the firm's unwavering ethical standards mirrors her personal values and behavior. Sarah takes great satisfaction from her work with clients - since helping them achieve their financial objectives is a huge factor in helping them achieve their personal goals.

Areas of Expertise

- Retirement Planning
- Survivorship Analysis
- Risk Management
- Estate Planning
- Tax Planning
- Education Planning

