



Michael B. Bono, CPA, CFP®
Account Executive

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Mike has joined the team of Edward H. Schusler, Senior Vice President and James A. Kaffenbarger, Jr., CFP®, Account Executive. Mike joined the firm in March of 2008 and brings with him over fifteen years of tax and auditing experience.

Credentials

- SUNY Geneseo BS Accounting
- Certified Public Accountant
- Member of the American Institute of Certified Public Accountants (AICPA)
- Member of the NY State Society of CPA's

Community Service

- Lieutenant Commander in the U. S. Navy Reserve
- Member of VFW Post 524
- Member of American Legion Post 746

Background

Mike's background is rooted in public accounting. Prior to joining JGUA, Mike spent ten years working in the private family wealth management industry. This is where Mike honed his skills in tax planning for individuals, trusts and investment partnerships. Mike brings to his clients and JGUA a wealth of experience and dedication.

Areas of Expertise

- Personal and Trust Taxation
- Tax Planning
- Audit Resolution
- Estate Planning

