



Judith A. Palumbo, JD

Associate Account Executive

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The newest member of the JGUA team, Judy brings over 25 years of related experience to the firm. From her investment counseling to a legal practice that specialized in estates and elder law, it's Judy's goal to apply her unique skills to thoroughly assist clients in achievement of their goals. She looks forward to long working relationships with clients and their extended families, providing them with attention to detail and exceptional service.

Credentials

- John Marshall College of Law- Cleveland State University, J.D.
- SUNY Old Westbury, B.S. Finance
- Corning Community College, A.S. Business Administration
- New York State Bar Admission

Background

Judy's impressive background includes ten years of investment counseling and 15 years as an estate and elder law attorney. Her experience gives her tremendous insight and ability to assist clients with planning for life's twists and turns. Judy lives in Corning with her husband Jerry and two children. In their free time, they enjoy traveling and outdoor activities, taking advantage of the beautiful lakes, rivers and trails in the area.

Areas of Expertise

- Estate Planning
- Financial Planning
- Survivorship Analysis
- Trust, Estate & Gift Taxation
- Charitable Gift Planning

