



## **Chiao Ni Wang**

### **Securities Research Analyst**

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## **Background**

Chiao brings ten years experience of performing fundamental research. Her accomplishments include multi-year tracking records of making successful investment recommendations on diversified sectors and markets. Chiao joined the firm in September 2011 and brings along her professional experiences of bottom-up equity research on stock selection to top-down investment research on asset allocation strategies.

With her passion for investment and financial planning, Chiao looks forward to making contributions by working with the Account Executives and the Investment Committee to deliver to clients comprehensive financial services combining prudent asset management with customized financial advice.

## **Areas of Expertise**

- Equity, fixed Income, and commodity research
- Portfolio management
- International equity markets

## **Credentials**

- Cornell University, Johnson School, MBA
- National Taiwan University, BA, Finance Major
- Certified Financial Analyst Charter pending
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## **Community Service**

- UEAA English Enrichment Program
- New York Cares

